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## **CHECKLIST FOR PROBATE**

Decedent's Pate of Death:	Δ σε α	t Death:
Did the Decedent have a Will		
		Please provide <b>original will</b> .
$\square$ No.		reuse provide original win.
_ 1.0.		
If the Decedent had a Will, pl	lease provide the name, addi	ress and telephone number of the
individual(s) nominated to ac	t as Executor/Personal Repr	esentative:
Name:		_
Address:		_
Phone number:		_
Name:		_
Address:		_
· · · · · · · · · · · · · · · · · · ·		
Email address: Please list the name_address		
Please list the name, address,	and relationship of the Deceses named in Decedent's Will	
Please list the name, address, children, and any beneficiarie	and relationship of the Deceses named in Decedent's Will	edent's spouse (if married),
Please list the name, address, children, and any beneficiarie any person is under the age of	and relationship of the Deces named in Decedent's Will f 18, please list their age.	edent's spouse (if married), (if the Decedent had a Will). If
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Please list all KNOWN creditors of the Decedent, including those in the following categories:

Creditor	Address	Amount
		due
Mortgage(s)		
Other Secured Loans		
Car Loans		
Credit Cards		
Medical Bills		
Nedicui Ding		
Medicaid (payments by the Department of		
Health & Welfare for nursing home or other		
care)		
Taxes (real estate, state, federal, other)		
Funeral /Burial Expenses (if these were paid		
by a family member, please note)		
Other Creditors/Debts		

Please return the checklist to:

Finch & Associates Law Office, PLLC contactus@familylegalsolutions.com

Or bring the checklist with you at the time of your appointment.

Please list all assets owned by the Decedent at his/her death, including the following:

Asset	Value	Lien /Loan Against Asset	Beneficiary named, if any
Real Property			
1.			
2.       3.			
Vehicles			
1.			
2.			
3.			
Bank /Investment/Retirement Accounts & Account Number			
1. Checking Account			
2. Savings Account			
3. Investment/Brokerage Accounts and/or Individual Shares of Stock			
4. Retirement/Pension Accounts			
5. <b>Jewelry, Personal Property</b> (just provide an approximate fair market value, unless there are specific items with significant value which can be listed individually)			