

Please list all KNOWN creditors of the Decedent, including those in the following categories:

Creditor	Address	Amount due
Mortgage(s)		
Other Secured Loans		
Car Loans		
Credit Cards		
Medical Bills		
Medicaid (payments by the Department of Health & Welfare for nursing home or other care)		
Taxes (real estate, state, federal, other)		
Funeral /Burial Expenses (if these were paid by a family member, please note)		
Other Creditors/Debts		

Please return the checklist to:
 Finch & Associates Law Office, PLLC
contactus@familylegalsolutions.com

Or bring the checklist with you at the time of your appointment.

Please list all assets owned by the Decedent at his/her death, including the following:

Asset	Value	Lien /Loan Against Asset	Beneficiary named, if any
Real Property			
1.			
2.			
3.			
Vehicles			
1.			
2.			
3.			
Bank /Investment/Retirement Accounts & Account Number			
1. Checking Account			
2. Savings Account			
3. Investment/Brokerage Accounts and/or Individual Shares of Stock			
4. Retirement/Pension Accounts			
5. Jewelry, Personal Property (just provide an approximate fair market value, unless there are specific items with significant value which can be listed individually)			

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